

# Analyst Training Program 15 – Fall 2023



## Soliciting Applications!

We're Evexia Bio Fund, a group of UCSF PhD candidates and Post Docs that share common interests in biotech/life sciences investing and learning about the business side of industry! Each year we put on two Analyst Training Programs (ATP) with the intention of training interested applicants in biotech investing and market analysis. We're now soliciting applications for our upcoming fall cycle. If you're interested, please apply using the google form link below, and email [EvexiaBioFund@gmail.com](mailto:EvexiaBioFund@gmail.com) with any questions!

## Analyst Training Program (ATP) Information

Evexia has a mission to teach PhD/ Post-Doc trainees the fundamentals of scientific and financial due diligence in pursuit of understanding publicly traded biotech companies. Trainees will learn investing skills from a boot camp and personalized coaching. Trainees will gain experience in assessing pipeline assets, evaluating financial statements, conducting competitive intelligence & putting scientific expertise to work in a real-world context.

### TIME COMMITMENT

The training cycle is set to begin in October. Expect to dedicate ~5-10 hours per week over a 4–5-month span. We expect each applicant to be able to participate for the entire duration of the program and attend monthly meetings.

### EVEXIA PITCH

The pitch is the most important component of the ATP! ATP candidates will be assigned to teams of 3-4 to work together for the duration of the program. Teams will perform a landscape analysis within an industry area, complete a deep evaluation of a company with upside potential, and present their findings at an EVEXIA Monthly Meeting. The fund will then vote whether to invest in the company based on the recommendation pitched by each team.

### APPLICATION

To apply for the Analyst Training Program, please fill out this form: <https://forms.gle/g3cxJxZi3DhwwCTL9>  
Please email any questions or issues to [EvexiaBioFund@gmail.com](mailto:EvexiaBioFund@gmail.com).

**Applications close Sunday, September 24<sup>th</sup> at 6PM PST.**

#### Application materials include...

- 1.) Cover letter (*why are you interested in ATP/Evexia, what is your background; 1-2 paragraphs MAX*)
- 2.) Resume or CV (*Optional*)
- 3.) Pick a small- to mid-cap public company in the life sciences space and write a one-page 'pitch' of why EVEXIA should consider investing in that company. Include the following:
  - A. A 5-10 bullet or sentence summary of why you think this company should be explored for further investment. Consider factors beyond the technology (i.e. competition in the space, unmet needs, etc.)
  - B. 3-6 bullets or sentences highlighting some of the risks of investing in this company
  - C. A concise 2-3 sentence summary outlining your "thesis" of why you think this company is undervalued and worth exploring further for investment

Note: There are no right answers and an exhaustive analysis is unnecessary; we just want to learn how you might approach a potential investment!